

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of Texas  
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Beer Nation, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 1 - 2 7 2 8 6 6 1

4. Debtor's address

|                                    |  |
|------------------------------------|--|
| <b>Principal place of business</b> | <b>Mailing address, if different from principal place of business</b>              |
| 11681 Westheimer Road              | 29488 Woodwad Ave. PMB 150   |
| Number Street                      | Number Street  |
| Houston TX 77077                   | P.O. Box   |
| City State ZIP Code                | Royal Oak MI 48073   |
|                                    | City State ZIP Code  |
| Harris                             | <b>Location of principal assets, if different from principal place of business</b> |
| County                             | Number Street  |
|                                    | City State ZIP Code  |

5. Debtor's website (URL) beernationhouston.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Beer Nation, Inc.

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☐ No
- ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** 11681 Westheimer Road

Number Street

Houston

City

TX

State

77077

ZIP Code

**Is the property insured?**

- ☒ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Beer Nation, Inc. Case number (if known) \_\_\_\_\_

Name

## 16. Estimated liabilities

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

## Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/31/17  
MM / DD / YYYY

X

Signature of authorized representative of debtor

Title President

Scott Hait

Printed name

## 18. Signature of attorney

X

/s/ H. Joseph Acosta

Signature of attorney for debtor

Date 7/31/17  
MM / DD / YYYY

H. Joseph Acosta

Printed name

FisherBroyles, LLP

Firm name

4514 Cole Ave., Suite 600

Number Dallas  
Street

City 214-614-8939  
Contact phone

24006731

Bar number

TX 75205

State joseph.acosta@fisherbroyles.com  
ZIP Code

Email address

Texas

State

Debtor Beer Nation, Inc. Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

16. Estimated liabilities

|   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

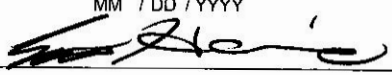
### Request for Relief, Declaration, and Signatures

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17. Declaration and signature of authorized representative of debtor
- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☐ I have been authorized to file this petition on behalf of the debtor.
  - ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/31/17  
MM / DD / YYYY

**X**   
Signature of authorized representative of debtor

Scott Hait  
Printed name

President  
Title

18. Signature of attorney

**X** \_\_\_\_\_  
Signature of attorney for debtor

Date 7/31/17  
MM / DD / YYYY

H. Joseph Acosta  
Printed name

FisherBroyles, LLP  
Firm name

4514 Cole Ave., Suite 600  
Number Street

Dallas  
City

TX 75205  
State ZIP Code

214-614-8939  
Contact phone

joseph.acosta@fisherbroyles.com  
Email address

24006731  
Bar number

Texas  
State

**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

**12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code    | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|---|--|---|---|--|-----------------------------------|---|-----------------|
|   |  |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | 11681 Interests Ltd.<br>5959 Richmond, Ste. 440<br>Houston, TX 77057 |   | lease   | Disputed   |                                   |   | 70,301.94       |
| 2 | Little John's Refrigeration  |   | trade   |  |                                   |   | 20,866.66       |
| 3 | Sysco Foods  |   | trade   |  |                                   |   | 16,186.82       |
| 4 | Tri-Electric   |   | utility   |  |                                   |   | 12,473.00       |
| 5 | Just Energy  |   | utility   |  |                                   |   | 8,959.86        |
| 6 | Carbonics  |   | trade   |  |                                   |   | 4,080.00        |
| 7 | Kauffman Fire  |   | trade   |  |                                   |   | 4,003.65        |
| 8 | Gordan Paz   |   | trade   |  |                                   |   | 3,280.00        |

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

|    | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 9  | Airgas  |   | trade   |  |  |   | 2,026.18        |
| 10 | Gaskets Rock Inter  |   | trade   |  |  |   | 1,623.88        |
| 11 | Joe Nettles Plumbing  |   | trade   |  |  |   | 1,606.05        |
| 12 | Comcast   |   | utility   |  |  |   | 1,510.27        |
| 13 | DishCo SF, Inc.   |   | trade   |  |  |   | 1,467.76        |
| 14 | Auto-Chlor System   |   | trade   |  |  |   | 1,279.19        |
| 15 | Industrial Steam  |   | trade   |  |  |   | 883.63          |
| 16 | Holder's Pest Solutions   |   | trade   |  |  |   | 781.60          |
| 17 | Centerpoint Energy  |   | utility   |  |  |   | 608.97          |
| 18 | TXU Energy  |   | utility   |  |  |   | 500.00          |
| 19 | ABC Home  |   | trade   |  |  |   | 422.18          |
| 20 |   |   |   |  |  |   |                 |

**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

|   |               |
|---|---------------|
| <b>1a. Real property:</b><br>Copy line 88 from <i>Schedule A/B</i> .....            | \$ 0.00       |
| <b>1b. Total personal property:</b><br>Copy line 91A from <i>Schedule A/B</i> ..... | \$ 212,200.00 |
| <b>1c. Total of all property:</b><br>Copy line 92 from <i>Schedule A/B</i> .....    | \$ 212,200    |

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

|  |              |
|--|--------------|
| Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> ..... | \$ 43,000.00 |
|--|--------------|

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

|  |                 |
|--|-----------------|
| <b>3a. Total claim amounts of priority unsecured claims:</b><br>Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....                                  | \$ 5,907.00     |
| <b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b><br>Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> ..... | + \$ 816,280.30 |

|  |                  |
|--|------------------|
| <b>4. Total liabilities</b> .....<br>Lines 2 + 3a + 3b | 865,187.30<br>\$ |
|--|------------------|



**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number |          |
|--|-----------------|---------------------------------|----------|
| 3.1. _____                                   | _____           | ____ _                          | \$ _____ |
| 3.2. _____                                   | _____           | ____ _                          | \$ _____ |

**4. Other cash equivalents (Identify all)**

|            |          |
|------------|----------|
| 4.1. _____ | \$ _____ |
| 4.2. _____ | \$ _____ |

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \_\_\_\_\_

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

| Description, including name of holder of deposit                   |                      |
|--|----------------------|
| 7.1. <u>11681 Interests Ltd. holds a landlord deposit for rent</u> | \$ <u>100,000.00</u> |
| 7.2. _____   | \$ _____             |

Debtor

Beer Nation, Inc.

Name

Case number (if known)

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 100,000.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

Debtor

Beer Nation, Inc.

Name

Case number (if known)

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

| General description   | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|--|---|------------------------------------|
| 19. <b>Raw materials</b><br>Food and beverage                                     | MM / DD / YYYY                      | \$   |   | \$ 18,800.00                       |
| 20. <b>Work in progress</b>   | MM / DD / YYYY                      | \$   |   | \$                                 |
| 21. <b>Finished goods, including goods held for resale</b>                        | MM / DD / YYYY                      | \$   |   | \$                                 |
| 22. <b>Other inventory or supplies</b>  | MM / DD / YYYY                      | \$   |   | \$                                 |
| 23. <b>Total of Part 5</b><br>Add lines 19 through 22. Copy the total to line 84. |                                     |  |   | \$ 18,800.00                       |

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 28. <b>Crops—either planted or harvested</b>                                       | \$   |   | \$                                 |
| 29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish      | \$   |   | \$                                 |
| 30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)         | \$   |   | \$                                 |
| 31. <b>Farm and fishing supplies, chemicals, and feed</b>                          | \$   |   | \$                                 |
| 32. <b>Other farming and fishing-related property not already listed in Part 6</b> | \$   |   | \$                                 |

Debtor

Name

Case number (if known)

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| <b>39. Office furniture</b>  |  |   |                                    |
| _____  | \$ _____   | _____                                   | \$ _____                           |
| <b>40. Office fixtures</b>   |  |   |                                    |
| _____  | \$ _____   | _____                                   | \$ _____                           |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>   |  |   |                                    |
| Computer, printer and safe   | \$ _____   | _____                                   | \$ 2,200.00                        |
| <b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i> |  |   |                                    |
| 42.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.3 _____   | \$ _____   | _____                                   | \$ _____                           |

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 2,200.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Beer Nation, Inc.

Name

Case number (if known)

**Part 8:** Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>  |  |   |                                    |
| 47.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 47.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| 47.3 _____   | \$ _____   | _____                                   | \$ _____                           |
| 47.4 _____   | \$ _____   | _____                                   | \$ _____                           |
| <b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels |  |   |                                    |
| 48.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 48.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| <b>49. Aircraft and accessories</b>  |  |   |                                    |
| 49.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 49.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| <b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>   |  |   |                                    |
| See Exhibit A for list of equipment  | \$ _____   | _____                                   | 91,200.00                          |
| <b>51. Total of Part 8.</b><br>Add lines 47 through 50. Copy the total to line 87.   |  |   | 91,200.00                          |

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Beer Nation, Inc.

Name

Case number (if known)

**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 11681 Westheimer Rd., Houston, TX   | lease  | \$   |   | \$ 0.00                            |
| 55.2   |  | \$   |   | \$                                 |
| 55.3   |  | \$   |   | \$                                 |
| 55.4   |  | \$   |   | \$                                 |
| 55.5   |  | \$   |   | \$                                 |
| 55.6   |  | \$   |   | \$                                 |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description                                      | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets   | \$   |   | \$                                 |
| 61. Internet domain names and websites                   | \$   |   | \$                                 |
| 62. Licenses, franchises, and royalties                  | \$   |   | \$                                 |
| 63. Customer lists, mailing lists, or other compilations | \$   |   | \$                                 |
| 64. Other intangibles, or intellectual property          | \$   |   | \$                                 |
| 65. Goodwill   | \$   |   | \$                                 |

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor

Beer Nation, Inc.

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

|       |                |          |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against Landlord

Nature of claim

Amount requested \$ \_\_\_\_\_

\_\_\_\_\_ \$ unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ unknown

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

Beer Nation, Inc.

Name

Case number (if known)

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                    | \$ 0.00                            |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | \$ 100,00.00                       |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | \$ 0.00                            |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | \$ 0.00                            |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | \$ 18,800.00                       |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$ 0.00                            |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$ 2,200.00                        |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$ 91,200.00                       |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →  |                                    | \$ 0.00                        |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$ 0.00                            |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | + \$ unknown                       |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column..... 91a.                                     | \$ 212,200.00                      | + 91b. \$ 0.00                 |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                            |                                    | \$ 212,200.00                  |



## Fill in this information to identify the case:

Debtor name Beer Nation, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

|   |   |                     |                   |
|---|---|---------------------|-------------------|
| <b>2.1</b> Creditor's name<br><u>Capital Source Group LLC</u><br><br>Creditor's mailing address<br><u>209 W. Jackson</u><br><u>Chicago, IL 60606</u><br><br>Creditor's email address, if known<br>_____<br><br>Date debt was incurred _____<br>Last 4 digits of account number _____<br>Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.<br>_____<br>_____  | Describe debtor's property that is subject to a lien<br><u>personal property</u><br>\$ <u>43,00.00</u><br><br>Describe the lien<br>_____<br><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br>Is anyone else liable on this claim?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).<br><br>As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ <u>43,00.00</u>  | \$ <u>212,200</u> |
| <b>2.2</b> Creditor's name<br>_____<br><br>Creditor's mailing address<br>_____<br>_____<br><br>Creditor's email address, if known<br>_____<br><br>Date debt was incurred _____<br>Last 4 digits of account number _____<br>Do multiple creditors have an interest in the same property?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br>_____<br><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien<br>_____<br>\$ _____<br>\$ _____<br><br>Describe the lien<br>_____<br><br>Is the creditor an insider or related party?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br>Is anyone else liable on this claim?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).<br><br>As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   | \$ _____            | \$ _____          |
| <b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>  |   | \$ <u>43,000.00</u> |                   |

## Fill in this information to identify the case:

Debtor Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Daniela Leal

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Total claim

Priority amount

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
within 120 days

Basis for the claim: \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

## 2.2 Priority creditor's name and mailing address

Daniela Guizzatti

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
within 120 days

Basis for the claim: \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

## 2.3 Priority creditor's name and mailing address

Aubrey Page

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Date or dates debt was incurred  
within 120 days

Basis for the claim: \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.4 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Gustavo Villanueva

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (4)

## 2.5 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Leon Begona

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (4)

## 2.6 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Carolina Flores

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (4)

## 2.7 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Sarahi Jimenez

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (4)

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.8 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Robert Parker

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.9 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Jesus Quinterro

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.10 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Alex Goewey

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.11 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Javier Mata

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.12 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Larry Kakos

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.13 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Jose Sanchez

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.14 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Erin Moore

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.15 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Alyssa Tamaya

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.16 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Victoria Bragg

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.17 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Valerie Flores

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.18 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Annie Lee

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

within 120 days

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.19 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Donovan Miller

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.20 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Larry Kakos Jr.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.21 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Scott Welle

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.22 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Artis Fortineau

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.23 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Terrance Thomas

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.24 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Anna Orellana

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.25 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Marlon Tobon

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.26 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Gabrielle Gonzales

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.27 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Anthony Brewer

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )



## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

## 2.28 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Damien Coleman

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.29 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Benjamin Hiill

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.30 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Ronnie Pool

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## 2.31 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Amanda Thomas

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.32 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Kaitlyn Reinshuttle

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

2.33 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Aryn Adams

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

2.34 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Dahmarquis Jefferson

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

2.35 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Briana Wilson

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( 4 )

## Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.36 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Jesus Romero

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
 within 120 days

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (4)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ 5907.00

Texas Comptroller/Bankruptcy Dept.

PO Box 13528

Austin, TX 78711

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim: taxes

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( )

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( )

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
 number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) ( )

## Part 2:

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   |  | Amount of claim |
|-----|---|--|-----------------|
| 3.1 | Nonpriority creditor's name and mailing address<br>ABC Home           | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 422.18       |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: trade   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |
| 3.2 | Nonpriority creditor's name and mailing address<br>Airgas             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 2026.18      |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: trade   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |
| 3.3 | Nonpriority creditor's name and mailing address<br>Auto-Chlor System  | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 1279.19      |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: trade   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |
| 3.4 | Nonpriority creditor's name and mailing address<br>Carbonics          | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 4080.00      |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: trade   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |
| 3.5 | Nonpriority creditor's name and mailing address<br>Centerpoint Energy | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 608.97       |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: utility   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |
| 3.6 | Nonpriority creditor's name and mailing address<br>Comcast            | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$ 1510.27      |
|     | Date or dates debt was incurred _____ w/in 120 days                   | Basis for the claim: utility   |                 |
|     | Last 4 digits of account number _____                                 | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|      |   |  |              |
|------|---|--|--------------|
| 3.7  | Nonpriority creditor's name and mailing address<br>DishCo SF, Inc.  | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><input type="checkbox"/> Liquidated and neither contingent nor disputed | \$ 1467.76   |
|      | Date or dates debt was incurred <u>w/in 120 days</u>  | Basis for the claim: <u>utility</u>  |              |
|      | Last 4 digits of account number <u>      </u>   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |              |
| 3.8  | Nonpriority creditor's name and mailing address<br>Gaskets Rocks Inter  | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 1623.88   |
|      | Date or dates debt was incurred <u>w/in 120 days</u>  | Basis for the claim: <u>trade</u>  |              |
|      | Last 4 digits of account number <u>      </u>   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |              |
| 3.9  | Nonpriority creditor's name and mailing address<br>Gordan Paz   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 3280.00   |
|      | Date or dates debt was incurred <u>w/in 120 days</u>  | Basis for the claim: <u>trade</u>  |              |
|      | Last 4 digits of account number <u>      </u>   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |              |
| 3.10 | Nonpriority creditor's name and mailing address<br>11681 Interest Ltd.<br>5959 Richmond, Ste. 440<br>Houston, Texas 77057 | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed   | \$ 70,301.94 |
|      | Date or dates debt was incurred <u>w/in 120 days</u>  | Basis for the claim: <u>lease</u>  |              |
|      | Last 4 digits of account number <u>      </u>   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |              |
| 3.11 | Nonpriority creditor's name and mailing address<br>Holder's Pest Solution   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 781.60    |
|      | Date or dates debt was incurred <u>w/in 120 days</u>  | Basis for the claim: <u>trade</u>  |              |
|      | Last 4 digits of account number <u>      </u>   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |              |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|       |   |  |    |
|-------|---|--|----|
| 3. 12 | Nonpriority creditor's name and mailing address<br><u>Industrial Steam</u><br><br><br>                | As of the petition filing date, the claim is: <u>883.63</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><input type="checkbox"/> Liquidated and neither contingent nor disputed<br><br>Basis for the claim: <u>trade</u> | \$ |
|       | Date or dates debt was incurred <u>w/in 120 days</u><br>Last 4 digits of account number <u>      </u> | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |    |
| 3. 13 | Nonpriority creditor's name and mailing address<br><u>Joe Nettles Plumbing</u><br><br><br>            | As of the petition filing date, the claim is: <u>1606.05</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <u>trade</u>   | \$ |
|       | Date or dates debt was incurred <u>w/in 120 days</u><br>Last 4 digits of account number <u>      </u> | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |    |
| 3. 14 | Nonpriority creditor's name and mailing address<br><u>Just Energy</u><br><br><br>                     | As of the petition filing date, the claim is: <u>8959.86</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <u>utility</u>   | \$ |
|       | Date or dates debt was incurred <u>w/in 120 days</u><br>Last 4 digits of account number <u>      </u> | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |    |
| 3. 15 | Nonpriority creditor's name and mailing address<br><u>Kauffman Fire</u><br><br><br>                   | As of the petition filing date, the claim is: <u>4003.65</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <u>trade</u>   | \$ |
|       | Date or dates debt was incurred <u>w/in 120 days</u><br>Last 4 digits of account number <u>      </u> | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |    |
| 3. 16 | Nonpriority creditor's name and mailing address<br><u>Little John's Refrigeration</u><br><br><br>     | As of the petition filing date, the claim is: <u>20866.66</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <u>trade</u>  | \$ |
|       | Date or dates debt was incurred <u>w/in 120 days</u><br>Last 4 digits of account number <u>      </u> | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |    |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|      |   |  |               |
|------|---|--|---------------|
| 3.17 | Nonpriority creditor's name and mailing address<br>Sysco Foods  | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><input type="checkbox"/> Liquidated and neither contingent nor disputed | \$ 16,186.82  |
|      | Date or dates debt was incurred _____ w/in 120 days   | Basis for the claim: trade   |               |
|      | Last 4 digits of account number _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |               |
| 3.18 | Nonpriority creditor's name and mailing address<br>Tri-Electric   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 12473.00   |
|      | Date or dates debt was incurred _____ w/in 120 days   | Basis for the claim: utility   |               |
|      | Last 4 digits of account number _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |               |
| 3.19 | Nonpriority creditor's name and mailing address<br>TXU Energy   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 500.00     |
|      | Date or dates debt was incurred _____ w/in 120 days   | Basis for the claim: utility   |               |
|      | Last 4 digits of account number _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |               |
| 3.20 | Nonpriority creditor's name and mailing address<br>Ripped T-Shirt, LLC<br>29488 Woodward Ave. PMB 150<br>Royal Oak MI 48073 | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ 665,444.84 |
|      | Date or dates debt was incurred _____ varies  | Basis for the claim: _____   |               |
|      | Last 4 digits of account number _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |               |
| 3.   | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____      |
|      | Date or dates debt was incurred _____   | Basis for the claim: _____   |               |
|      | Last 4 digits of account number _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |               |

Debtor

Beer Nation, Inc.

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

|   |       | Total of claim amounts |
|---|-------|------------------------|
| 5a. Total claims from Part 1                      | 5a.   | \$ 5907.00             |
| 5b. Total claims from Part 2                      | 5b. + | \$ 816,280.30          |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | \$ 822,187.30          |



**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of TX  
(State)

Case number (If known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

|     |   |  |
|-----|---|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest<br>ice machine lease<br>_____<br>_____<br>State the term remaining<br>_____<br>List the contract number of any government contract<br>_____ | Little Johns Refrigeration<br>_____<br>_____<br>_____<br>_____ |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest<br>dishwasher lease<br>_____<br>_____<br>State the term remaining<br>_____<br>List the contract number of any government contract<br>_____  | Auto Chlor Systems<br>_____<br>_____<br>_____<br>_____         |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest<br>CO2 System<br>_____<br>_____<br>State the term remaining<br>_____<br>List the contract number of any government contract<br>_____        | Air Gas<br>_____<br>_____<br>_____<br>_____                    |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest<br>Beergas System<br>_____<br>_____<br>State the term remaining<br>_____<br>List the contract number of any government contract<br>_____    | Nitros<br>_____<br>_____<br>_____<br>_____                     |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest<br>_____<br>_____<br>State the term remaining<br>_____<br>List the contract number of any government contract<br>_____                      | _____<br>_____<br>_____<br>_____                               |

**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.

United States Bankruptcy Court for the: Southern District of TX  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

| Column 1: Codebtor    |   | Column 2: Creditor          |   |
|-----------------------|---|-----------------------------|---|
| Name                  | Mailing address   | Name                        | Check all schedules that apply:   |
| 2.1 <u>Scott Hait</u> | <u>29488 Woodward Ave. PMB 150</u><br>Street<br><u>Royal Oak, MI 48073</u><br>City State ZIP Code | <u>Capital source Group</u> | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2 _____             | _____<br>Street<br>_____<br>City State ZIP Code   | _____                       | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G            |
| 2.3 _____             | _____<br>Street<br>_____<br>City State ZIP Code   | _____                       | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G            |
| 2.4 _____             | _____<br>Street<br>_____<br>City State ZIP Code   | _____                       | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G            |
| 2.5 _____             | _____<br>Street<br>_____<br>City State ZIP Code   | _____                       | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G            |
| 2.6 _____             | _____<br>Street<br>_____<br>City State ZIP Code   | _____                       | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G            |

Fill in this information to identify the case and this filing:

Debtor Name Beer Nation, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/31/17  
 MM / DD / YYYY

x   
 Signature of individual signing on behalf of debtor

Scott Hait

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Beer Nation, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/1/17 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 97,861.95

**For prior year:**

From 5/2016 to 12/31/16  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address   | Dates         | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>   |
|---|---------------|-----------------------|--|
| 3.1. <u>Sysco Foods</u><br>Creditor's name<br><br>Street<br><br>City State ZIP Code   | <u>varies</u> | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| 3.2. <u>Capital Source Group, LLC</u><br>Creditor's name<br><u>209 W. Jackson</u><br>Street<br><br><u>Chicago IL 60606</u><br>City State ZIP Code |               | \$ <u>21,685.95</u>   | <input checked="" type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's name and address  | Dates         | Total amount or value | Reasons for payment or transfer |
|---|---------------|-----------------------|---------------------------------|
| 4.1. <u>Ripped T-Shirt, LLC</u><br>Insider's name<br><u>29488 Woodward Ave. PMB 150</u><br>Street<br><br><u>Royal Oak MI 48073</u><br>City State ZIP Code | <u>varies</u> | \$ <u>52,500.00</u>   | <u>loans</u>                    |
| Relationship to debtor <u>Affiliate</u>   |               |                       |                                 |
| 4.2. _____<br>Insider's name<br>_____<br>Street<br>_____<br>City State ZIP Code   | _____         | \$ _____              | _____                           |
| Relationship to debtor _____  |               |                       |                                 |

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address                              | Description of the property | Date | Value of property |
|--|-----------------------------|------|-------------------|
| 5.1.<br>Creditor's name<br>Street<br>City State ZIP Code |                             |      | \$ _____          |
| 5.2.<br>Creditor's name<br>Street<br>City State ZIP Code |                             |      | \$ _____          |

### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address                      | Description of the action creditor took | Date action was taken | Amount   |
|--|---|-----------------------|----------|
| Creditor's name<br>Street<br>City State ZIP Code |   |                       | \$ _____ |
| Last 4 digits of account number: XXXX- ____      |   |                       |          |

## Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

| Case title                        | Nature of case | Court or agency's name and address  | Status of case   |
|-----------------------------------|----------------|---|--|
| 7.1.<br>Case number               |                | Name<br>Street<br>City State ZIP Code                                       | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.2.<br>Case title<br>Case number |                | Court or agency's name and address<br>Name<br>Street<br>City State ZIP Code | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

Beer Nation, Inc.

Debtor

Name

Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property        | Value                         |
|------------------------------|------------------------------------|-------------------------------|
| Custodian's name             |                                    | \$                            |
| Street                       |                                    |                               |
| City State ZIP Code          |                                    |                               |
|                              | <b>Case title</b>                  | <b>Court name and address</b> |
|                              |                                    | Name                          |
|                              | <b>Case number</b>                 | Street                        |
|                              |                                    |                               |
|                              | <b>Date of order or assignment</b> | City State ZIP Code           |
|                              |                                    |                               |

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

| Recipient's name and address              | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|-------|
| 9.1. Recipient's name                     |   |             | \$    |
| Street                                    |   |             |       |
| City State ZIP Code                       |   |             |       |
| <b>Recipient's relationship to debtor</b> |   |             |       |
| 9.2. Recipient's name                     |   |             | \$    |
| Street                                    |   |             |       |
| City State ZIP Code                       |   |             |       |
| <b>Recipient's relationship to debtor</b> |   |             |       |

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
|  |   |              | \$                     |

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

|       | Who was paid or who received the transfer?   | If not money, describe any property transferred | Dates   | Total amount or value |
|-------|--|---|---------|-----------------------|
| 11.1. | FisherBroyles LLP  |   | 7/23/17 | \$ 14,500.00          |
|       | <b>Address</b><br>1200 Abernathy Road, Northpark Town Center<br><small>Street</small><br>Building 600, Suite 1700<br>Atlanta, GA 30328<br><small>City State ZIP Code</small> |   |         |                       |
|       | <b>Email or website address</b><br>fisherbroyles.com   |   |         |                       |
|       | <b>Who made the payment, if not debtor?</b><br>M Transportation  |   |         |                       |
| 11.2. |  |   |         | \$ _____              |
|       | <b>Address</b><br><small>Street</small><br><br><small>City State ZIP Code</small>  |   |         |                       |
|       | <b>Email or website address</b><br><br>  |   |         |                       |
|       | <b>Who made the payment, if not debtor?</b><br><br>  |   |         |                       |

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|                         |                                   |                           | \$ _____              |
| <b>Trustee</b>          |                                   |                           |                       |



Debtor Beer Nation, Inc,  
Name

Case number (if known) \_\_\_\_\_

### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| Who received transfer?  | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|--|------------------------|-----------------------|
| 13.1. _____<br><br><b>Address</b><br>_____<br>Street<br>_____<br>_____<br>City State ZIP Code | _____<br>_____   | _____                  | \$ _____              |
| <b>Relationship to debtor</b><br>_____  |  |                        |                       |
| 13.2. _____<br><br><b>Address</b><br>_____<br>Street<br>_____<br>_____<br>City State ZIP Code | _____<br>_____   | _____                  | \$ _____              |
| <b>Relationship to debtor</b><br>_____  |  |                        |                       |

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address  | Dates of occupancy |       |
|--|--------------------|-------|
|  | From               | To    |
| 14.1. _____<br>Street<br>_____<br>_____<br>City State ZIP Code | _____              | _____ |
| 14.2. _____<br>Street<br>_____<br>_____<br>City State ZIP Code | _____              | _____ |

Beer Nation, Inc.

Debtor

Name

Case number (if known)

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.

- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Beer Nation, Inc.

Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

|       | Financial institution name and address  | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|--|--|---|
| 18.1. | <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | XXXX-____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |
| 18.2. | <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | XXXX-____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address                                       | Names of anyone with access to it | Description of the contents       | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------------|---|
| <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | <div>_____</div> <div>_____</div> | <div>_____</div> <div>_____</div> | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <div>Address</div> <div>_____</div> <div>_____</div>                          |                                   |                                   |   |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address   | Names of anyone with access to it | Description of the contents       | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------------|---|
| <div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div> | <div>_____</div> <div>_____</div> | <div>_____</div> <div>_____</div> | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <div>Address</div> <div>_____</div> <div>_____</div>                          |                                   |                                   |   |

Debtor Beer Nation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address    | Location of the property | Description of the property               | Value     |
|-----------------------------|--------------------------|---|-----------|
| John Vico                   | Restaurant location      | 12 ipads with mini mac & 12 cards readers | \$ 14,000 |
| Name<br>20931 Michael Ct.   |                          |   |           |
| Street                      |                          |   |           |
| Saint Clair Shores MI 48081 |                          |   |           |
| City State ZIP Code         |                          |   |           |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

| Case title  | Court or agency name and address | Nature of the case | Status of case                     |
|-------------|----------------------------------|--------------------|------------------------------------|
| Case number | Name                             |                    | <input type="checkbox"/> Pending   |
|             | Street                           |                    | <input type="checkbox"/> On appeal |
|             | City State ZIP Code              |                    | <input type="checkbox"/> Concluded |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name                  | Name                               |                             |                |
| Street                | Street                             |                             |                |
| City State ZIP Code   | City State ZIP Code                |                             |                |

Debtor Beer Nation, Inc.  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

| Site name and address                 | Governmental unit name and address    | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____                            | Name _____                            | _____                       | _____          |
| Street _____                          | Street _____                          | _____                       |                |
| _____                                 | _____                                 |                             |                |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ |                             |                |

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address                          | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| 25.1. _____<br>Name _____<br>Street _____<br>_____ | _____<br>_____<br>_____             | EIN: _____<br><br>Dates business existed<br><br>From _____ To _____              |
| 25.2. _____<br>Name _____<br>Street _____<br>_____ | _____<br>_____<br>_____             | EIN: _____<br><br>Dates business existed<br><br>From _____ To _____              |
| 25.3. _____<br>Name _____<br>Street _____<br>_____ | _____<br>_____<br>_____             | EIN: _____<br><br>Dates business existed<br><br>From _____ To _____              |

Debtor Beer Nation, Inc.

Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address  | Dates of service                   |
|---|------------------------------------|
| 26a.1. <u>Jonathan Clark</u><br><small>Name</small><br><u>29488 Woodward Ave. PMB 150</u><br><small>Street</small><br><u>Royal Oak</u> <u>MI</u> <u>48073</u><br><small>City State ZIP Code</small> | From <u>5/16</u> To <u>Present</u> |

| Name and address  | Dates of service    |
|---|---------------------|
| 26a.2. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | From _____ To _____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

| Name and address  | Dates of service    |
|---|---------------------|
| 26b.1. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | From _____ To _____ |

| Name and address  | Dates of service    |
|---|---------------------|
| 26b.2. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| Name and address  | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. <u>See SOFA item 26a.</u><br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | _____<br>_____<br>_____  |

Debtor Beer Nation, Inc.  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Name and address**

26d.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Beer Nation, Inc.

Debtor

Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any  
interest

% of interest, if any

Scott Hait

29488 Woodward Ave, PMB 150, Royal Oak, MI  
48073

President

100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name

Address

Position and nature of  
any interestPeriod during which  
position or interest was  
held

From \_\_\_\_ To \_\_\_\_

From \_\_\_\_ To \_\_\_\_

From \_\_\_\_ To \_\_\_\_

From \_\_\_\_ To \_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or  
description and value of  
property

Dates

Reason for  
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor



Debtor Beer Nation, Inc.  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/31/17  
 MM / DD / YYYY

**X**

Signature of individual signing on behalf of the debtor

Printed name Scott Hait

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Debtor Beer Nation, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/31/17  
MM / DD / YYYY

x 

Printed name Scott Hait

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Local Form 1007-1(D)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

IN RE: Beer Nation, Inc.

Debtor(s).

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

| Registered Name and last known address or place of business of security holder: | Security Class | Number of Securities or Percentage | Kind of Interest |
|---|----------------|------------------------------------|------------------|
| Scott Hait, 29844 Woodward Ave. PMB 150, Royal                                  |                | 100                                | Stock            |
| Oak, MI 48073   |                |                                    |                  |
|   |                |                                    |                  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 7/31/17

Signature:   
Name: Scott Hait  
Title: President

**Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 20 years or both. 18 U.S.C. §§ 152 and 3571.**